

# *DiBiCoo Web Seminar Series*

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# About the European Biogas Association (EBA)



40 National  
Biogas  
Associations  
and



130 companies,  
research  
institutes,  
financial  
institutions,  
etc.



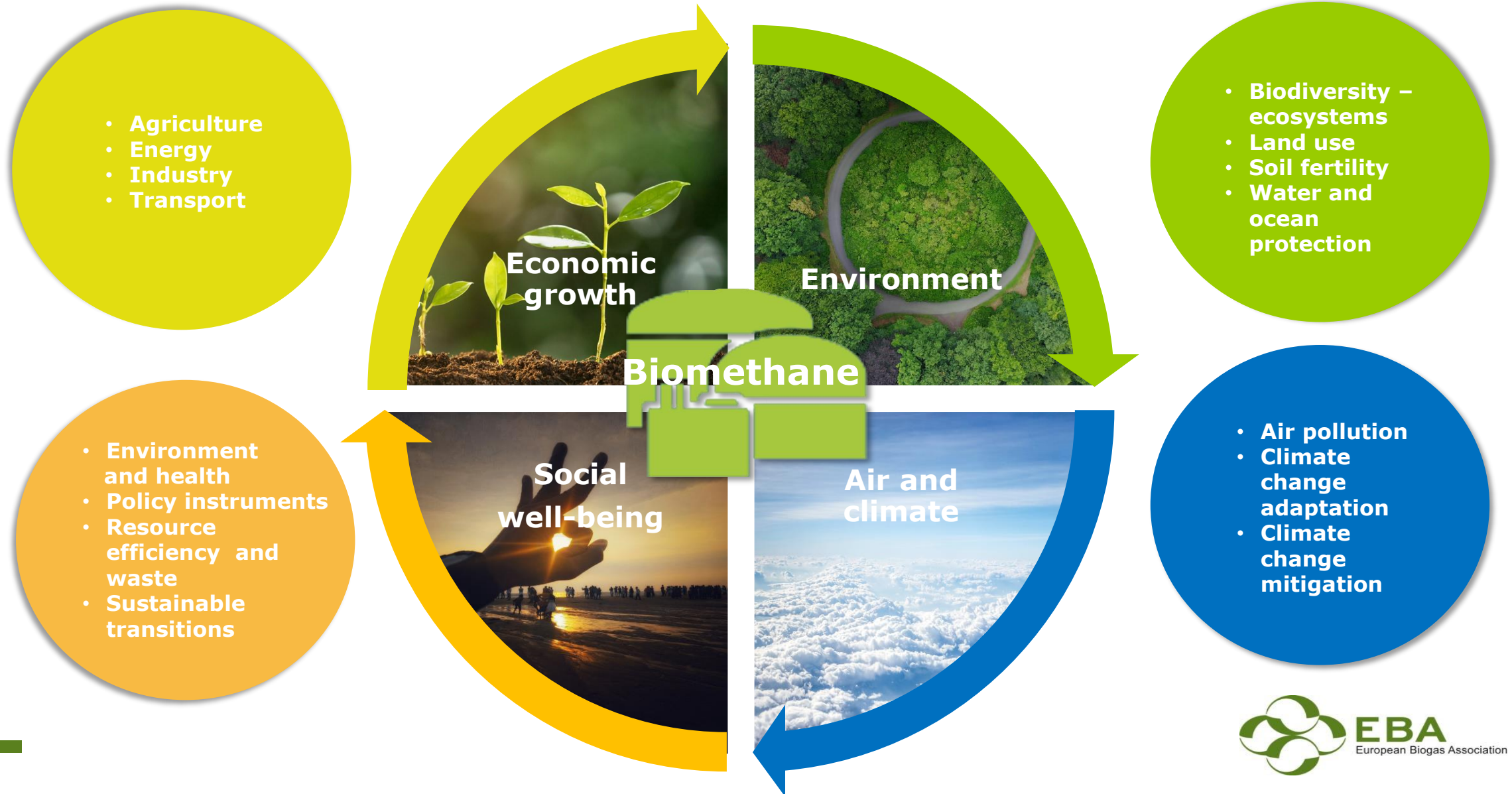
+30 countries  
in Europe and  
beyond and  
over 7,000  
stakeholders  
covering the  
whole supply  
chain.



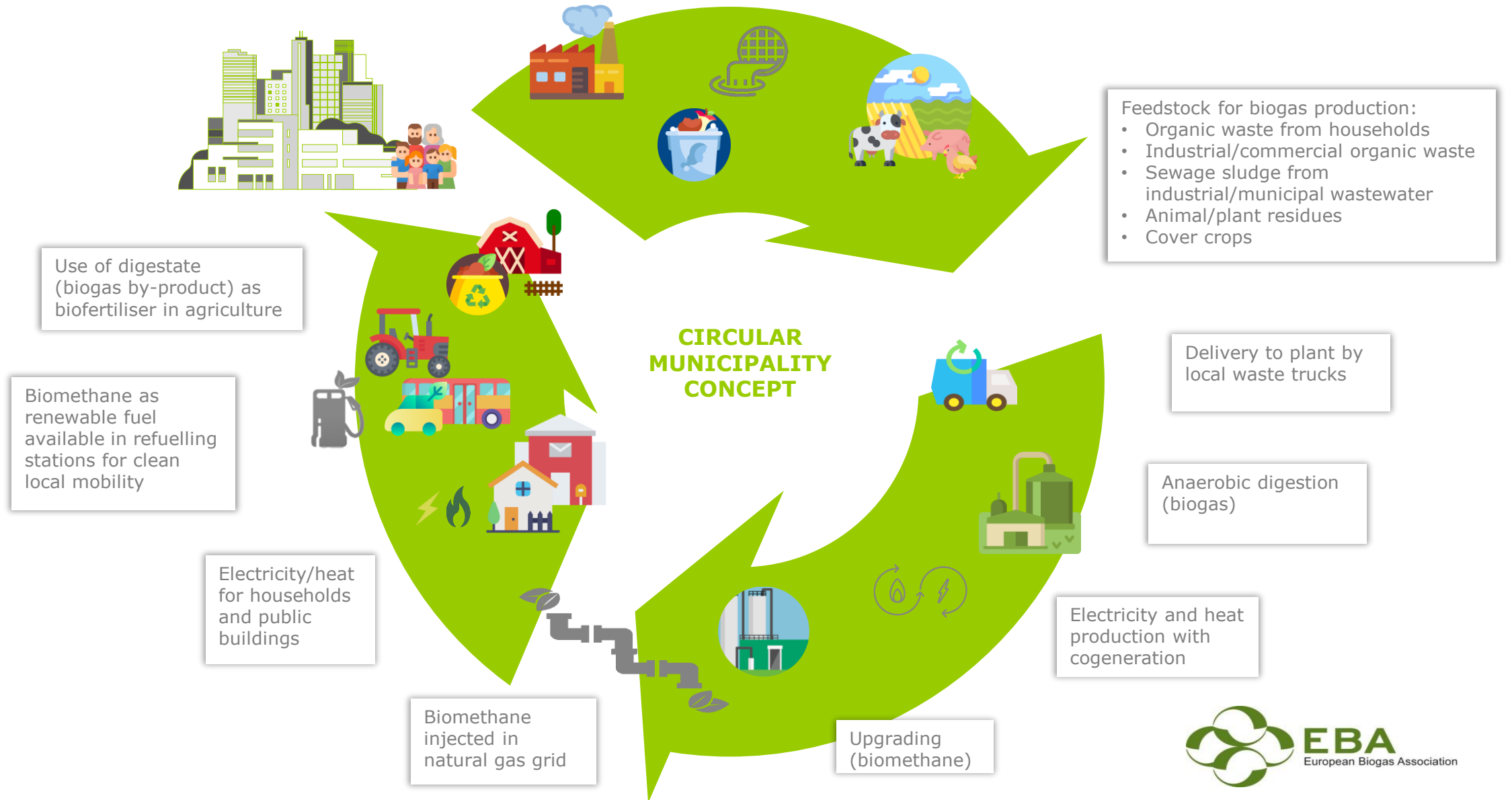
Representing  
the biogas  
industry in  
Brussels since  
2009



# Biomethane embedded in the European bioeconomy

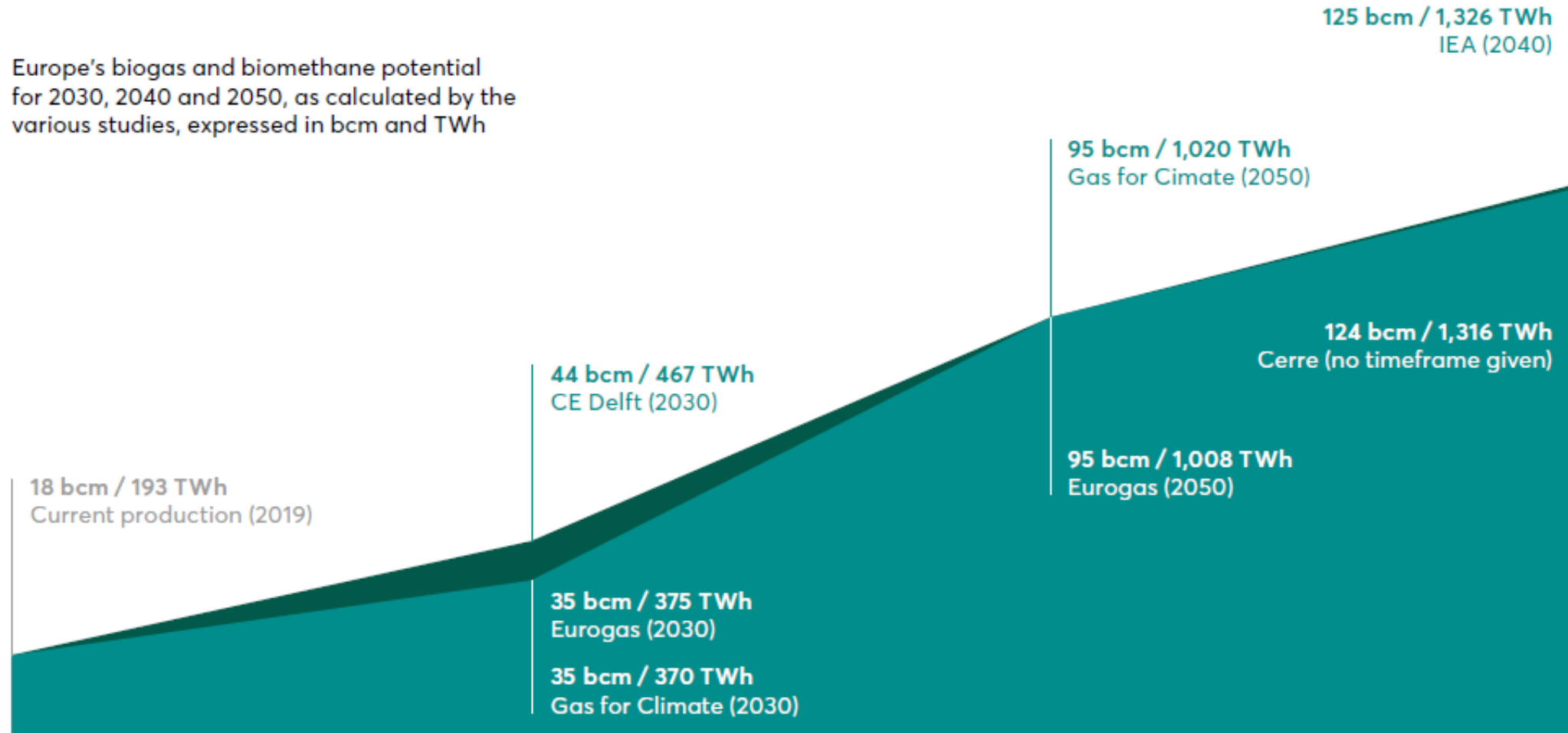


# Effect on circular cities

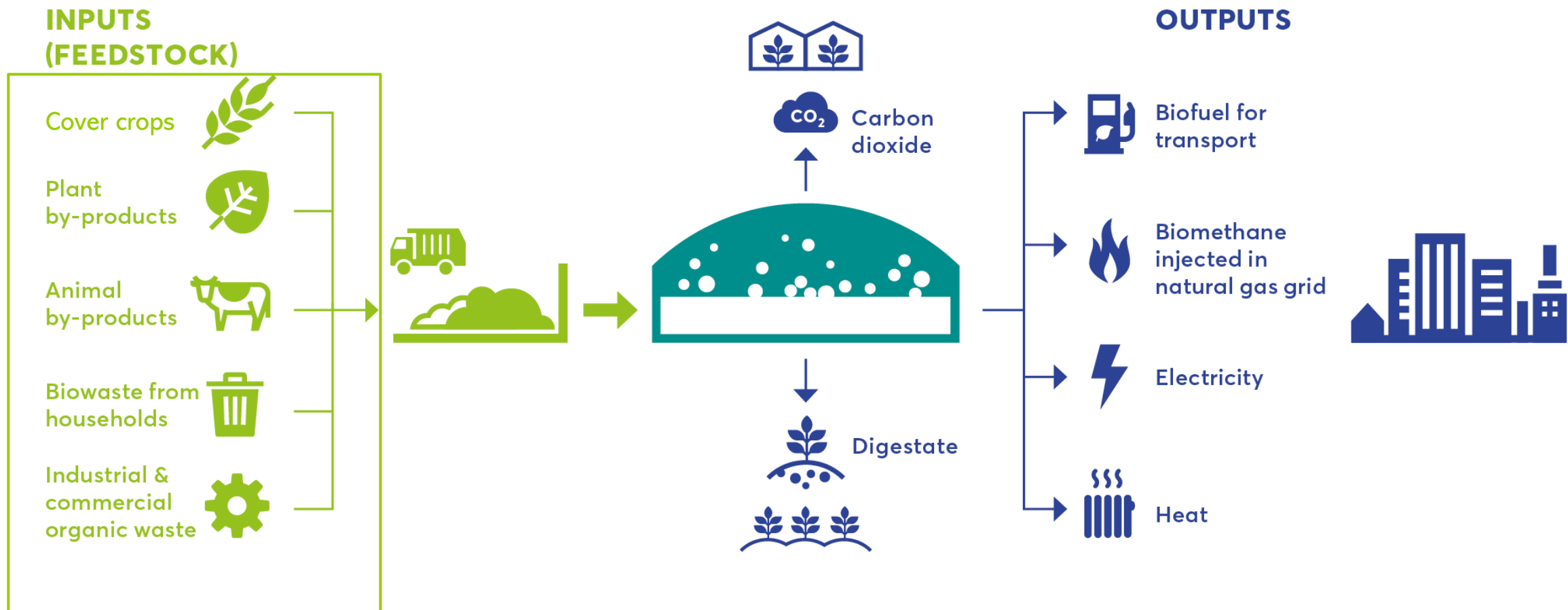


# Availability of sustainable feedstock

Europe's biogas and biomethane potential for 2030, 2040 and 2050, as calculated by the various studies, expressed in bcm and TWh

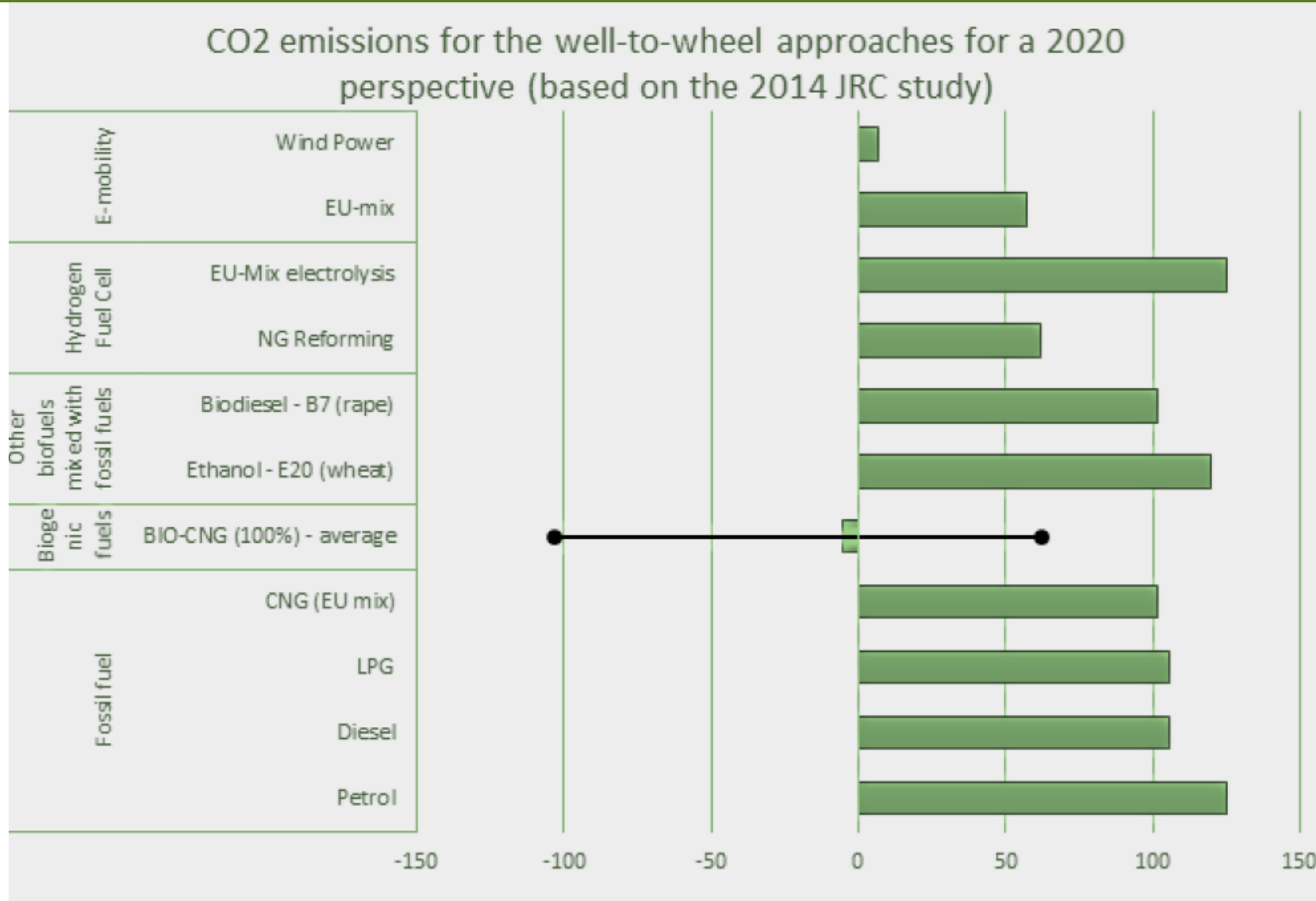


# Sustainability of the feedstock



ANNEX IX of the **Renewable Energy Directive (RED)** determines which feedstocks qualify as sustainable to produce biomethane. RED revision foreseen in 'Fit for 55 package'

# High environmental performance



## SCIENTIFIC EVIDENCE

There is solid evidence on the excellent environmental performance of biomethane over its complete lifecycle, but this is not recognised by the current CO<sub>2</sub> regulation.

# The future of Bio-LNG in the shipping sector

## Long haul shipping pathway

Long haul shipping includes large ocean-going vessels on long international routes, requiring a globally available fuel with a high energy density. In 2050 this will be 327 TWh of bio-LNG.



Source: Gas for Climate 2020

## KEY FACTS & FIGURES

- **LNG** provides up to 23% GHG reduction compared to oil-based marine fuels.
- **Bio-LNG** can have carbon negative impact.
- **EU potential** >100 bcm
- Expected Bio-LNG uptake in EU by **2050**: 46 bcm
- **Global potential** close to 1380 bcm.

<b>Shipping   Domestic</b>	Electricity	100%
<b>Shipping   Intra-EU</b>	Electricity	50%
	Bio-LNG	50%
	Advanced biodiesel	0%
<b>Shipping   Outbound EU</b>	Bio-LNG	100%
	Advanced biodiesel	0%



# Positive recent developments in EU countries



## SPAIN

*1<sup>st</sup> Climate Change and Energy Transition Law: recognizes for the first time biomethane mobility as zero GHG emissions, same as electric mobility.*

**The new decree encourages the electrification of the public transport network together with the use of other greenhouse gas free fuels, such as biomethane.**



## NORWAY

*The Norwegian Parliament is asking the Government to change all goals and objectives for zero emission transport so that biogas, together with electricity and hydrogen, is considered as zero-emission.*

**Biogas vehicles shall be treated as zero-emission vehicles.**

# Positive recent developments in EU countries



## ITALY

*2 Billions € in the Recovery Plan to develop rural areas through biogas and biomethane.*

**New rules should be adopted to encourage production and consumption of sustainable biomethane**



## GERMANY

*GHG emission quota on fuels from 6 percent at present to 22 percent in 2030 and CO<sub>2</sub> levy on fossil fuels*

**In 2020, sales at filling stations were almost one terawatt hour (2019: 733 GWh) and almost all CNG filling stations have now switched to biomethane.**

# Positive recent developments in EU countries

	2022	2023	2024	2025	2026	2027	2028	2029	2030
<b>GHG quota (CO<sub>2</sub>-reduction)</b>	7%	8%	9.25%	10.5%	12%	14.5%	17.5%	21%	25%
<b>Food and feed crop (maximum share, energy)</b>	----- 4.4% -----								
<b>Used cooking oils and animal fats (max. share, energy)</b>	----- 1.9% -----								
<b>Advanced biofuels (minimum share, energy)</b>	0.2%	0.3%	0.4%	0.7%	1%		1,7%		2.6%
	Quantities above the minimum share are counted with a factor of 2								
<b>Aviation, power-to-liquid kerosene</b>					0.5%		1%		2%
<b>Hydrogen and power-to-x fuels</b>	Quantities will be counted with a factor of 2 (refineries and road transport)								
<b>Electricity</b>	Quantities will be counted with a factor of 3 (electricity from public charging points, private e-cars, ...)								

## GERMAN DECARBONISATION TARGETS FOR TRANSPORT

- „We don't just blindly want more alternative fuels in the tank. I want to promote fuels that are efficient and affordable and that protect the climate without destroying nature“ – German Federal Minister for Environment

# Main scope and key take-aways

- Revision of **RED**: more ambitious targets & sustainability criteria + obligation for the Member States to establish a cross-border cooperation project for RE
- Revision of **EU ETS**: a lower overall emissions cap (with a carbon border adjustment mechanism to protect the industries in Europe), inclusion of maritime sector & new ETS for the transport and building sectors; increased size of the Innovation Fund
- Revision of the **Effort Sharing Regulation**: more ambitious target for 2030 that should drive the prevention of landfilling of bio-waste in national waste policies, a renewed interest in anaerobic digestion of waste water and new investments to reduce methane and ammonia emissions in agriculture
- Revision of **LULUCF Regulation**: from 2031 the LULUCF will include the non-CO2 emissions from agriculture with land use, land use change and forestry net removals which shall net zero by 2035 and negative thereafter
- Revision of **Energy Taxation Directive**: a taxation rate of zero to biogas in transport and heating for ten years.
- Revision of **CO2 standards** for cars and vans: ICE ban as of 2035.

# The Climate Law – The EU climate neutrality goal for 2050

2030

-55 % net  
GHG emissions

2040

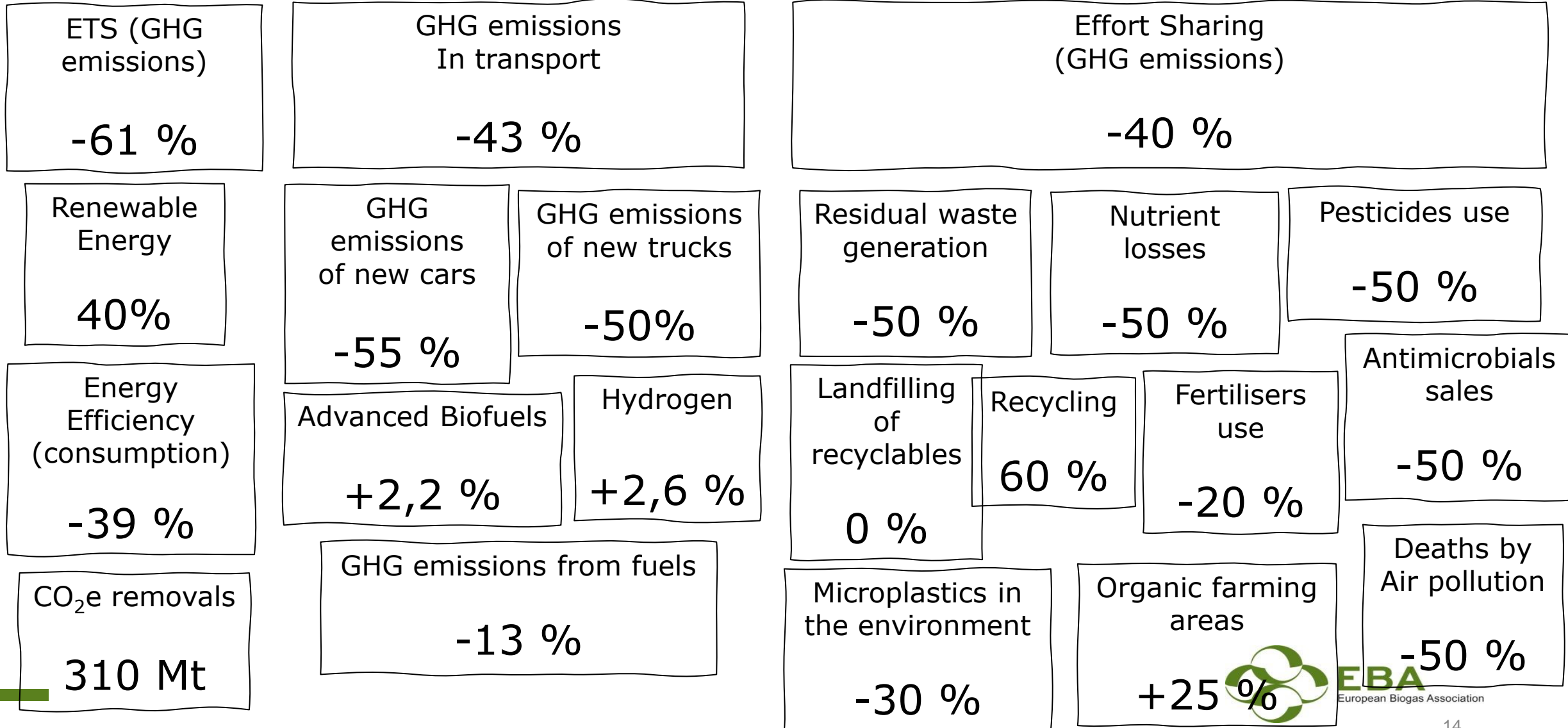
Intermediate target to be  
set in 2025  
and revised in 2030

2050

Net zero GHG  
emissions



# EU 2030 – achieving net GHG reduction of 55 %



# EU Policy Update - 'Fit for 55' – transformation of EU economy and society



Frans Timmermans

**"There is no country on Earth that does not want to move to zero emissions. (...) not everybody can do it at the same pace. But if we give the right example, I am sure that many will follow. (...) Nothing we have presented today is going to be easy. (...) But it will be worth it! We must have the courage to do it. (...) Current tools do not deliver enough to reach 55% reduction of greenhouse gas emissions in 2030. We need real incentives for change and we need to generate the revenues to seriously invest in that change."**

# Thank you!

## European Biogas Association

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